

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE

Haverhill Chemicals LLC

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CASE NO. 15-34918

DEBTOR

CHAPTER 11

**CHAPTER 11 POST-CONFIRMATION REPORT
FOR THE QUARTER ENDING 06/30/2016**

1. Quarterly or X Final (check one)

2. SUMMARY OF DISBURSEMENTS:

A. Disbursements* made under the plan	\$ 23,584.04
B. Disbursements not under the plan	\$ <u> </u>
Total Disbursements	\$ 23,584.04

* ALL DISBURSEMENTS MADE BY THE REORGANIZED DEBTOR, UNDER THE PLAN OR OTHERWISE, MUST BE ACCOUNTED FOR AND REPORTED HEREIN FOR THE PURPOSE OF CALCULATING THE QUARTERLY FEES.

3. Has the order confirming plan become final? X Yes No4. Are Plan payments being made as required under the Plan? X Yes No

5. If "No", what Plan payments have not been made and why?

Please explain:

6. If plan payments have not yet begun, when will the first plan payment be made? (Date)

7. What date did the reorganized debtor or successor of the debtor under the plan assume the business or management of the property treated under the plan? N/A (Date)8. Please describe any factors which may materially affect your ability to obtain a final decree at this time.
None

9. Complete the form for Plan Disbursements attached.

10. CONSUMMATION OF PLAN:

A. If this is a final report, has an application for Final Decree been submitted?

 X Yes Date application was submitted 6/30/2016 No Date when application will be submitted B. Estimated Date of Final Payment Under Plan

I CERTIFY UNDER PENALTY OF PERJURY THAT THE ABOVE INFORMATION IS TRUE
AND CORRECT TO THE BEST OF MY KNOWLEDGE.

SIGNED:

Paul Deputy
Paul Deputy
Interim CFO

DATE: 6/22/16

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CASH RECEIPTS AND DISBURSEMENTS	CURRENT QUARTER (06/30/16)	CONFIRMATION TO DATE
CASH-BEGINNING OF QUARTER	\$ 41,484.07	\$ 41,484.07
RECEIPTS *	\$ 142,793.46	\$ 142,793.46
DISBURSEMENTS		
NET PAYROLL	\$ -	\$ -
PAYROLL TAXES PAID	\$ -	\$ -
SECURED/RENTAL/LEASES	\$ -	\$ -
UTILITIES	\$ -	\$ -
INSURANCE	\$ -	\$ -
INVENTORY PURCHASES	\$ -	\$ -
VEHICLE EXPENSES	\$ -	\$ -
TRAVEL & ENTERTAINMENT	\$ -	\$ -
REPAIRS, MAINTENANCE & SUPPLIES	\$ -	\$ -
ADMINISTRATIVE & SELLING	\$ 2,840.87	\$ 2,840.87
OTHER (see detail below)	\$ 20,743.17	\$ 20,743.17
TOTAL DISBURSEMENTS (this figure should equal Total disbursements, Item 2, Summary of Disbursements)	\$ 23,584.04	\$ 23,584.04
NET CASH FLOW	\$ 119,209.42	\$ 119,209.42
CASH-END OF QUARTER	\$ 160,693.49	\$ 160,693.49

Other List

Distribution Trust Atty Fees	11,825.00
Return of remaining retainer balance to bank by Diamond McCarthy	8,918.17
	<hr/> 20,743.17

* See Receipts detail on page 3

IN RE:

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CASH ACCOUNT RECONCILIATION FOR ALL FUNDS

QUARTER ENDING ----- June 30, 2016 -----

	Apr-16	May-16	Jun-16	Total
Bank Balance	\$ 41,484.07	\$ 109,000.37	\$ 170,486.83	\$ 170,486.83
Deposit in Transit	\$ -	\$ -	\$ -	\$ -
Outstanding Checks	\$ -	\$ -	\$ -	\$ -
Adjusted Balance	\$ 41,484.07	\$ 109,000.37	\$ 170,486.83	\$ 170,486.83
Beginning Cash-Per Books	\$ 41,484.07	\$ 109,000.37	\$ 170,486.83	\$ 41,484.07
Receipts *	\$ 68,485.03	\$ 74,308.43	\$ -	\$ 142,793.46
Transfers Between Accounts	\$ -	\$ -	\$ -	\$ -
Checks/Other Disbursements	\$ 968.73	\$ 12,821.97	\$ 875.17	\$ 14,665.87
Ending Cash-Per Books	\$ 109,000.37	\$ 170,486.83	\$ 169,611.66	\$ 169,611.66

STATEMENT OF CASH RECEIPTS AND DISBURSEMENTS

	Apr-16	May-16	Jun-16	Total
Beginning Cash	\$ 41,484.07	\$ 109,000.37	\$ 170,486.83	\$ 41,484.07
Total Receipts	\$ 68,485.03	\$ 74,308.43	\$ -	\$ 142,793.46
Total Disbursements	\$ 968.73	\$ 12,821.97	\$ 875.17	\$ 14,665.87
Ending Cash	\$ 109,000.37	\$ 170,486.83	\$ 169,611.66	\$ 169,611.66

* Receipts

Livingston Return of Deposit	68,485.03	
Altivia Prescription Drug Reimburse		28,575.28
Ashland Receivable		40,051.15
Atty/Ins refund		5,682.00
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	68,485.03	74,308.43